

Acute Hospital Financial Performance Trends

Mercy Medical Center

City/Town: Springfield County: Hampden Hospital Type: Community-High Public Payer System: Trinity Health

Profitability	2015	2016	2017	2018	2019	MA Statewide Median FY 2019	Northeast Median FY 2018
Operating Margin	6.1%	-1.7%	2.9%	-4.2%	-4.5%	2.5%	1.2%
Non Operating Margin	0.1%	-0.1%	0.9%	0.0%	0.3%	0.2%	0.1%
Total Margin	6.2%	-1.8%	3.8%	-4.2%	-4.2%	3.5%	1.8%
Total Surplus (Loss)	\$17,023,977	(\$4,808,094)	\$11,272,308	(\$12,567,414)	(\$13,312,791)		
Net Patient Service Revenue	\$260,775,110	\$256,827,615	\$285,199,255	\$286,492,331	\$305,018,353		

Liquidity

Current Ratio	4.3	4.5	4.3	4.1	4.5	1.4	1.6
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Solvency

Debt Service Coverage	10.9	2.1	6.0	0.3	0.0	4.1	
Cash Flow to Total Debt	29.1%	4.9%	19.4%	-1.5%	-2.5%	16.0%	12.6%
Equity Financing Ratio	62.6%	57.9%	55.8%	54.5%	53.8%	50.5%	49.0%
Total Net Assets or Equity	\$157,029,517	\$155,247,074	\$166,707,224	\$155,613,314	\$157,465,239		

Parent System: Trinity Health

	2015	2016	2017	2018	2019
Operating Margin	3.2%	0.9%	-0.1%	0.7%	1.6%
Non Operating Margin	1.4%	-0.4%	7.2%	4.0%	2.3%
Total Margin	4.6%	0.6%	7.1%	4.7%	4.0%
Current Ratio	1.9	1.8	1.8	1.9	2.2
Operating Surplus	\$470,040,000	\$151,337,000	(\$18,115,000)	\$136,926,000	\$325,820,551
Total Surplus (Loss)	\$671,630,000	\$89,803,000	\$1,336,823,000	\$901,511,000	\$785,971,205
Total Net Assets or Eq..	\$10,795,906,000	\$10,247,213,000	\$11,985,427,000	\$13,344,016,000	\$13,835,407,769

For description of the metrics, please see the Massachusetts Hospital Financial Performance Technical Appendix

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